



PATIENT INFORMATION

Patient Name: _____ Date: _____
M/F Married/Single/Child (please circle appropriate one)
Social Security#: _____ Birth date: _____
Phone: H _____ W _____ C _____
Email address: _____
Address: _____ City _____ State _____ Zip _____
Emergency contact Name: _____ Phone: _____
Would you like to be reminded of your appointment by: Text _ Email _ Phone _ All _
WHOM MAY WE THANK FOR REFERRING YOU TO OUR PRACTICE? _____
We would like to have your authorization to use your photo's for our office advertisement: Yes/No

Responsible Party Information

Name: _____ Male/Female _____
Social Security #: _____ M/S/C/ other _____
Phone#: H _____ W _____ C _____
Address: _____

Employment Information

The following is for: The patient _____ the person responsible for payment and insured _____
Employer Name: _____ Occupation: _____
Address: _____ Phone#: _____

Insurance Information

Primary Insurance

Name of insured: _____ Is insured a patient? Yes/No _____
Insured's Birth Date: _____ ID#: _____ GR#: _____
Insured's Employer Name: _____
Patient's relationship to insured: Self ___ Spouse ___ Child ___ Other ___
Primary Insurance Plan Name: _____ Phone#: _____
Address: _____ City _____ State _____ Zip _____

Secondary Insurance (if applicable)

Name of Insured: _____ Is insured a patient? Yes/No _____
Insured's Birth Date: _____ ID#: _____ GR#: _____
Insured's Employer Name: _____
Patient's relationship to insured: Self ___ Spouse ___ Child ___ Other ___
Secondary Insurance Plan Name: _____ Phone#: _____
Address: _____



ACKNOWLEDGEMENT OF RECEIPT OF NOTICE OF PRIVACY PRACTICES

****You May Refuse To Sign This Acknowledgement****

I, _____, have received a copy of the Carolina Forest Cosmetic
Dentistry Notice of Privacy Practices.

_____ (Please print name)

_____ (Signature)

_____ (Date)

Whom may we share your information with: _____

Relationship: _____

If this Acknowledgement is signed by a personal representative on behalf of the patient, complete the following:

Personal Representative's Name: _____

Relationship to Patient: _____

For Program Use Only

We attempted to obtain written acknowledgement of receipt of our Notice of Privacy Practices, but acknowledgement could not be obtained because:

- Individual refused to sign
 - Communications barriers prohibited obtaining the acknowledgement
 - An emergency situation prevented us from obtaining acknowledgement
 - Other (Please specify)
-



FINANCIAL MENU

We consider our relationship with you to be of primary importance and will always make our recommendations based on what we believe is the very best treatment for you regardless of your insurance coverage or financial arrangements. For your comfort and convenience, we offer a wide range of financial options.

Broken appointment

A specific amount of time is reserved especially for you and we strongly encourage all patients to keep their appointments. **If you must change your appointment, we require at least 48 hours notice to avoid a \$75.00/hour cancellation fee.** (We schedule 1 patient at a time, if you do not show we have no one to see. This is the reason we are ready to see you on time everyday).

Pre-Payment in Full

A pre-payment Bookkeeping Courtesy of 5% will be given for direct payment in full by **CASH (NOT CHECK)** prior to treatment.

Pre-Authorized Credit Card Agreement

With your permission and signature, we will charge your MasterCard, Visa, Discover with an agreed amount each month. This allows you to make monthly payments without applying for additional credit for future treatment.

Care Credit

Interest free payment plan with low payments for **6 months**. With good credit we can get fast approval by phone.

INSURANCE

°It is our pleasure to assist you in maximizing your insurance benefit by completing your claim form. If your carrier is up to date (in over 70% of the cases), the claims will be transmitted via computer modem before the end of the treatment day. As a courtesy, in addition to filling the claim, **we will initially ask you for your ESTIMATED co-payment.**

° Please understand that this is **only an estimate**, and is based upon the information available to us. Once your carrier has paid the claim, any difference will be due upon receipt of our statement.

°If your insurance company postpones payment for more than **60 days**, we ask that you make the remaining payment while we work together to get the insurance company to pay you their obligation. After 60 day grace period, the remaining balance is subject to 18% APR.

°**The range of benefits depends solely on what your employer wishes to purchase.** Some plans cover as little as 30% or as much as 100% of dental services, with most falling in the 40% to 80% range. Many plans base the amount of benefit on a schedule of fees arbitrarily developed by insurance companies. For this reason, you may receive a lower percentage that the reimbursement level indicated in your dental plan.



MEDICAL HISTORY

Patents Name: _____ Date: _____

DO YOU HAVE or HAVE YOU EVER HAD: YES/NO YES/NO

Hospitalization for? _____ <input type="radio"/>	Asthma _____ <input type="radio"/>		
Liver Disease/jaundice _____ <input type="radio"/>	Hepatitis A/B/C _____ <input type="radio"/>		
AIDS/HIV _____ <input type="radio"/>	Heart concerns _____ <input type="radio"/>		
HPV _____ <input type="radio"/>	Heart Attack _ yr _____ <input type="radio"/>		
Latex sensitivity _____ <input type="radio"/>	Heart Valve repair/replaced __ <input type="radio"/>		
Artificial Joints- type __ yr placed _____ <input type="radio"/>	Pacemaker - yr placed _____ <input type="radio"/>		<input type="radio"/> Kidney
Trouble _____ <input type="radio"/>	Diabetes Type I/II _____ <input type="radio"/>		
Cancer – Type _____ <input type="radio"/>	Stroke __yr _____ <input type="radio"/>		
Radiation/Chemotherapy- yr _____ <input type="radio"/>	Congenital Heart Disease/Heart Murmur <input type="radio"/>		
Epilepsy/Seizures ___ last seizure _____ <input type="radio"/>	High Blood Pressure/Low Blood Pressure <input type="radio"/>		
Sickle Cell Disease _____ <input type="radio"/>	Mitral Valve prolapse _____ <input type="radio"/>		
Tuberculosis _____ <input type="radio"/>	High Cholesterol _____ <input type="radio"/>		
Thyroid disease _____ <input type="radio"/>	Lupus _____ <input type="radio"/>		
Rheumatoid Arthritis _____ <input type="radio"/>	Neurological Disorder _____ <input type="radio"/>		
Psychiatric/Psychological _____ <input type="radio"/>			
Have you taken Bisphosphonates for osteoporosis/osteopenia? _____ <input type="radio"/>			
Are you a smoker, previously smoked, or tobacco use? _____ <input type="radio"/>			
FEMALES – Birth control _____ Pregnant _____ Nursing _____			

Allergies

Aspirin _____	Penicillin _____	Erythromycin _____
Tetracycline _____	Sulfa _____	Local anesthetic _____
Fluoride _____	metals (nickel, gold, silver, _____)	
Latex _____	other _____	

Medications

(List all medications, supplements, and or vitamins taken within the last two years)

<u>Drug</u>	<u>Purpose</u>	<u>Drug</u>	<u>Purpose</u>
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

Signature _____ Date: _____



Patients Name: _____ Date: _____

Dental Information

Please answer YES or NO TO THE FOLLOWING:

- | Y/N | | Y/N |
|---|---|-----|
| ● Are any teeth sensitive to hot, cold? <input type="radio"/> | ● Do you have problems with your jaw joint? <input type="radio"/> | |
| ● Are your teeth becoming more crooked, crowded, or overlapped? <input type="radio"/> | ● Are your teeth developing spaces or becoming more loose? <input type="radio"/> | |
| ● Do you clench your teeth in the daytime <input type="radio"/> | ● Do you have any problems with sleep (i.e. or make them sore? <input type="radio"/> | |
| ● Have you ever whitened (bleached) your teeth? <input type="radio"/> | ● Have you felt uncomfortable or self conscious about the appearance of your teeth? <input type="radio"/> | |
| ● Have you been disappointed with the appearance of previous dental work? <input type="radio"/> | ● Did you have braces, orthodontic treatment or had you bite adjusted? <input type="radio"/> | |

● Are you having any areas of concern? _____

● What do you think the present state of health of your mouth is? Great Good Not ideal

● How healthy do you want your mouth? Perfect Good OK

● Tell us about your dental experiences... _____

● What caused you to leave your last dentist? _____

● What would you like to change about your smile? _____

● What would it take for you to trust us to be your dentist? _____

● Do you have any family or friends that already come to our office? _____

● Has fear ever been an issue for you in a dental office? _____

● Has time ever been a factor in getting your dental work done? _____



● Has the cost of dental treatment been a concern for you? YES NO

● We have the unique ability to look at your mouth from 2 different perspectives. What combination of these would you like us to use for you?

As a general dentist As a cosmetic dentist

● At what time do you want us to initiate treatment?

When my tooth hurts or breaks When something isn't ideal When something is worsening

WRITE A REVIEW FOR CAROLINA FOREST COSMETIC DENTISTRY!

We would appreciate your online feedback. To make it easy, we've put together this handout that details the steps needed to leave a review on the most popular review sites.

If you have a concern with your experience at Carolina Forest Cosmetic Dentistry, please call our office at 843-903-3111 or by email at: info@smilecf.com.

Thank you!!

YELP – Visit yelp.com and find our business using the search bar at the very top of the page. Narrow results by using: **our exact business name and city**. Click on our business page, and click the “Write a review” button. This button is located underneath the business’ address, telephone number and website. Select a rating for your overall experience at our office. Use the scale they give you (the ratings range between 1 star and 5 stars). The submission will not let the review be posted without a rating. Then you are finished!



GOOGLE – To write a Google review you will need a free Google account. To post a review, Google the name: **Carolina Forest Cosmetic Dentistry**. On the right side of the page you will see reviews that have already been written. Click the “Write a review” button under clinic’s name. Log in to your Google account and type your review into the field provided. Just click the “publish” button and you’re finished!

FACEBOOK – Log into your Facebook account and enter our office name: **CarolinaForest CosmeticDentistry**. When in our page you can hit the star for the rating and then write the review. Once done, hit save and you are finished!